

Unit code: T/600/0185

QCF Level 3: BTEC National

Credit value: 10
Guided learning hours: 60

Aim and purpose

The aim of this unit is to give learners an understanding of the concepts and principles of thermodynamics and their applications in engineering.

Unit introduction

We are reliant on fossil and nuclear fuels for most of our energy needs and this is likely to be the case for many years to come. It is also likely that resources will become more scarce and that we shall have to use them more efficiently. In addition, it is becoming apparent that the use of fossil fuels is contributing to global warming, giving further cause for increased fuel efficiency.

Fossil and nuclear fuels provide thermal energy which is, in turn, converted into useful mechanical and electrical energy. Thermodynamics is the study of thermal energy production, its transfer and conversion into more useful forms.

The basic laws concerned with the expansion and compression of gases and associated thermal energy transfer and work done will be introduced. These will then be applied to quantify the thermal energy transfer and work done that occurs in closed and open thermodynamic systems.

The combustion of fuels will be examined and methods of determining calorific value explained. Learners will be introduced to the properties of steam as a working substance and to the use of thermodynamic property tables. These will then be used to determine thermal energy transfer and work done in steam-generating plant.

Learning outcomes

On completion of this unit a learner should:

- Be able to apply thermodynamic principles to the expansion and compression of gases
- 2 Be able to quantify energy transfer in thermodynamic systems
- Be able to determine combustion process requirements and the calorific value of fuels
- 4 Be able to quantify energy transfer in steam plant.



Unit content

1 Be able to apply thermodynamic principles to the expansion and compression of gases

Polytropic processes: process parameters eg absolute pressure, absolute temperature, volume, universal gas constant, molecular weight, characteristic gas constant; general gas equation (pV/T = Constant); characteristic gas equation (pV = nRT); polytropic process equation $(pV^n = Constant)$, value of 'n' for isobaric processes (n = 0), isothermal processes (n = I), adiabatic processes (n = g)

2 Be able to quantify energy transfer in thermodynamic systems

Closed thermodynamic systems: application of first law of thermodynamics; work done eg general expression for a polytropic process, isothermal work transfer; thermal energy transfer eg specific heat capacities at constant volume and constant pressure, expression for change of internal energy, closed system energy equation, relationship between system constants c_v , c_{p^1} γ and R; systems eg internal combustion engine cylinders, positive displacement compressors

Open thermodynamic systems: application of first law of thermodynamics; work done eg general expression for a polytropic process, isothermal work transfer; thermal energy transfer eg expression for change of enthalpy, open system energy equation; systems eg gas turbines, rotary compressors, coolers

3 Be able to determine combustion process requirements and the calorific value of fuels

Combustion process: stoichiometric equations for complete combustion of fuel elements eg hydrogen $(2H_2 + O_2 = 2H_2O)$, carbon $(C + O_2 = CO_2)$, sulphur $(S + O_2 = SO_2)$, theoretical air requirements, products of combustion

Calorific value: determination of calorific value eg bomb calorimeter to determine gross calorific value of solid fuels and fuel oil, Boys' gas type calorimeter to determine gross and net calorific value of gaseous fuels

4 Be able to quantify energy transfer in steam plant

Steam plant: thermal energy transfer and work done in major steam plant elements eg boiler, superheater, turbine, condenser, thermal efficiency of elements; conditions eg feed water temperature, steam temperatures and pressures, dryness fraction, steam flow rate, fuel consumption rate, power output; use of thermodynamic property tables to determine enthalpy values eg feed water, saturated water, wet steam, dry saturated steam, superheated steam

Throttling process: use of simple throttling calorimeter to determine dryness fraction of wet steam

Assessment and grading criteria

In order to pass this unit, the evidence that the learner presents for assessment needs to demonstrate that they can meet all the learning outcomes for the unit. The assessment criteria for a pass grade describe the level of achievement required to pass this unit.

Assessment and grading criteria					
To achieve a pass grade the evidence must show that the learner is able to:		To achieve a merit grade the evidence must show that, in addition to the pass criteria, the learner is able to:		the in ac	chieve a distinction grade evidence must show that, Idition to the pass and it criteria, the learner is to:
P1	calculate the mass of a gas and its final condition parameters after undergoing a given polytropic process	M1	determine the polytropic process index 'n' from the initial and final condition parameters of a gas	D1	evaluate the work done and thermal energy transfer that occurs when a fixed mass of gas undergoes a given increase in volume according to Boyle's law and according to Charles' law from the same initial conditions
P2	determine the work done and thermal energy transfer during thermodynamic processes in a closed system	M2	determine the specific heat capacities at constant volume c_{γ} , and constant pressure c_{ρ} , for a gas from given values of the adiabatic index γ , the universal gas constant and its molecular weight	D2	prepare a complete analysis by mass of the products of combustion when unit mass of a given fuel is completely burned with an excess air supply.
Р3	determine the rate of work done and thermal energy transfer during thermodynamic processes in an open system	M3	determine the gross and net calorific values of a gaseous fuel from given test data obtained using a Boys' gas type calorimeter		
P4	use stoichiometric equations to determine the theoretical mass of air required for complete combustion of a given mass of fuel	M4	determine the efficiency of a boiler from given feed water and output steam conditions and the fuel consumption rate.		
P5	determine the gross calorific value of a solid or liquid fuel from given test data obtained using a bomb type calorimeter				
P6	determine the rates of thermal energy transfer in a boiler and superheater from given feed water and output steam conditions and steam flow rate [IE1, IE4]				

Assessment and grading criteria			
To achieve a pass grade the evidence must show that the learner is able to:		To achieve a merit grade the evidence must show that, in addition to the pass criteria, the learner is able to:	To achieve a distinction grade the evidence must show that, in addition to the pass and merit criteria, the learner is able to:
P7	determine the thermal efficiency of a steam turbine from given input and output steam conditions, steam flow rate and power output [IE1, IE4]		
P8	determine the dryness fraction of a steam sample from test data obtained using a simple throttling calorimeter.		

PLTS: This summary references where applicable, in the square brackets, the elements of the personal, learning and thinking skills applicable in the pass criteria. It identifies opportunities for learners to demonstrate effective application of the referenced elements of the skills.

Key	IE – independent enquirers	RL – reflective learners	SM – self-managers
	CT – creative thinkers	TW – team workers	EP – effective participators

Essential guidance for tutors

Delivery

There is some overlap between learning outcome I of this unit and *Unit 5: Mechanical Principles and Applications*. Unless the units are delivered consecutively, some time will be required to revise this material and revisit problems involving use of the general and characteristic gas equations. The general gas constant and concept of the kilogram-molecule can then be considered and used to determine values of the characteristic gas constant for common gases.

Learners should be made aware of the range of polytropic processes by which the expansion and compression of a gas can occur. In introducing the polytropic process equation $pV^n = Constant$, it should be explained that the value of the index 'n' is dependent on the extent and direction of the heat transfer taking place. The values of the index for isobaric, isothermal and adiabatic processes should be identified. Problems on the expansion and compression of gases with a higher degree of complexity can then be considered. If time permits and the facilities are available, it might be profitable to demonstrate determination of the adiabatic index γ , for air, using Clement and Desormes' method.

Delivery of learning outcome 2 could start with the definition of closed and open thermodynamic systems. Integral calculus should be applied to derive the general expression for work transfer in a closed system together with the particular expression for an isothermal process. Definition of the specific heat capacities of a gas at constant volume cv, and constant pressure cp, can be given followed by the concept of internal energy.

The first law of thermodynamics can then be introduced and applied to derive the expression for heat transfer during a thermodynamic process in a closed system and the expression for change of internal energy. It might be appropriate at this point to show proof of the relationships $R = c_p - c_v$ and $\gamma = c_p/c_v$ from a consideration of isobaric and adiabatic expansion in a closed thermodynamic system. Some time may then be spent on the solution of closed system problems that involve the calculation of work and heat transfer.

Consideration of open thermodynamic systems could start with derivation of the general expression for work transfer and comparison with that obtained for a closed system. It should be explained why the particular expression for isothermal work transfer is the same for closed and open systems. The concepts of pressure-flow energy and enthalpy can then be introduced followed by application of the first law of thermodynamics to derive the full steady flow energy equation. Neglecting potential and kinetic energy terms will then provide the expression for heat transfer in an open system. Some time may then be spent on the solution of open system problems that involve the calculation of work and heat transfer rates.

The delivery sequence for learning outcomes 3 and 4 is a matter of personal preference. Ideally, the consideration of calorific value in learning outcome 3 should be reinforced by practical investigations but it is unlikely that many centres will have the range of equipment required. This being the case, the apparatus and experimental procedure should be described and exemplary data presented to enable calculation of calorific value for a range of common fuels.

It is likely that learners will have scant knowledge of chemistry and some time will probably be required to explain the reason why certain elements have an affinity for oxygen resulting in an exothermic reaction. In particular, its combination with hydrogen, carbon and sulphur should be explained and their calorific values compared. The basic chemical reaction equations may then be applied to determine the theoretical amount of oxygen and air required for complete combustion of a given mass of fuel, whose constituents are known. Problems should also include analysis of the products of combustion, including excess oxygen and nitrogen from the air supply and any incombustible constituents.

Delivery of learning outcome 4 should start with an explanation of the terminology used in steam generation. The major elements in a steam generating plant should be described and a visit to an electricity generating station would be of value. It should be explained that the steam generating circuit is in theory a closed system, made up of a number of linked open systems. The general open system energy equation derived in learning outcome 2 may be applied separately to these, but it should be explained that the enthalpy values are now obtained from thermodynamic property tables. Some time will be required to explain the layout of the tables and the notation used.

Problems on work and heat transfer in steam plant elements can then be considered. Delivery of learning outcome 4 might be concluded with an explanation of the throttling process and use of the simple throttling calorimeter to determine the dryness fraction of a wet steam sample. The limitations of this apparatus should be explained.

Note that the use of 'eg' in the content is to give an indication and illustration of the breadth and depth of the area or topic. As such, not all content that follows an 'eg' needs to be taught or assessed.

Outline learning plan

The outline learning plan has been included in this unit as guidance and can be used in conjunction with the programme of suggested assignments.

The outline learning plan demonstrates one way in planning the delivery and assessment of this unit.

Topic and suggested assignments/activities and/assessment

Whole-class teaching:

- introduction to unit content, scheme of work and methods of assessment
- explain polytropic process parameters and the use of the gas equation and polytropic equation and process relationships
- explain isobaric, isothermal and adiabatic processes.

Individual learners research:

• investigate polytropic processes and the application of thermodynamic principles to the expansion and compression of gases.

Preparation for and carrying out Assignment 1: Using the Characteristic Gas Equation (P1 and M1).

Whole-class teaching:

- explain the use and application of the first law of thermodynamics in closed and open thermodynamic systems.
- explain work done and thermal energy transfer in open and closed thermodynamic systems.
- discuss energy transfer in different systems.

Practical group activity:

• determine work done and thermal energy transfer in different open and closed systems.

Individual learner research:

• investigate energy transfer in thermodynamic systems.

Preparation for and carrying out **Assignment 2: Energy Transfer in Thermodynamic Systems** (P2, P3, M2 and D1).

Topic and suggested assignments/activities and/assessment

Whole-class teaching:

- explain and demonstrate the use of stoichiometric equations for different fuel elements
- explain and demonstrate the use of calorimeters to determine calorific values of fuels.

Practical group activity:

• use stoichiometric equations and calorimeters.

Individual learner research:

• investigate combustion processes and calorific values.

Preparation and carry out **Assignment 3: Combustion Processes and Calorific Value of Fuels** (P4, P5 M3 and D2).

Whole-class teaching:

- explain thermal energy transfer and work done in steam plant
- explain the different conditions that affect energy transfer and work done
- explain and demonstrate the use of thermodynamic property tables
- explain and demonstrate the use of a throttling calorimeter.

Practical group activity:

• use of thermodynamic property tables and throttling calorimeters.

Individual learner research:

• investigate and practise the methods used to quantify energy transfer in steam plant and equipment.

Preparation for and carrying out Assignment 4: Energy Transfer in Steam Plant (P6, P7, P8 and M4).

Unit evaluation, feedback and close.

Assessment

Opportunity to achieve criteria PI and MI could be provided through a short, timed test or individual assignment. If the latter method is chosen, steps should be taken to ensure that the criteria are achieved autonomously and independently. A task to achieve PI should require use of the characteristic gas equation, the polytropic process equation and the general gas equation to determine the mass of a given quantity of gas and its final condition parameters after undergoing an expansion or compression process.

A second task to achieve the M1 criterion would require determination of the process index 'n', from the initial and final condition parameters of a gas and manipulation of the polytropic process equation.

A second timed assessment or assignment could contain tasks to enable P2, P3, M2 and D1 to be achieved. It will be appropriate for the tasks to achieve P2 and P3 to require calculation of final condition parameters prior to the determination of work and heat transfer. The task to achieve M2 will require calculation of the characteristic gas constant prior to manipulation of the relationship formulae to determine the specific heat capacities cv and cp. The final task to achieve D1 should lead learners to conclude that the additional heat supplied during isobaric expansion enables the pressure to be maintained and more external work to be done.

The criteria P4, P5, M3 and D2 relate to learning outcome 3. These could be assessed by means of a third timed assignment in which a task to achieve P4 would require calculation of the theoretical amount of air needed for complete combustion of a given mass of fuel. A mass analysis of the fuel will need to be provided and ideally this should contain the range of combustible constituents.

The distinction criterion D2 will require the preparation of a full analysis of the products of combustion when a mass of fuel is completely burned with a given percentage of excess air. In addition to the range of combustible elements, the given mass analysis of the fuel might contain an oxygen content and a quantity of incombustible material. Ideally, the data required to determine calorific value for achievement of P5 and M3 should be obtained from experimental investigations. Where this is not possible, exemplary data will need to be obtained and provided. In the case of the bomb type calorimeter this should include mass of fuel, mass of water heated, water equivalent of the calorimeter and temperature versus time data. In the case of the Boys' gas type calorimeter this should include gas supply pressure and temperature, prevailing atmospheric pressure, volume of gas metered, water inlet and exit temperatures, mass of water collected and mass of condensate collected.

A final timed assignment to achieve criteria P6, P7, P8 and M4 could enable learners to demonstrate an understanding of steam generation, steam plant elements and the use of thermodynamic property tables. Although separate tasks might be set to cover the criteria they might relate to data provided in a single steam plant scenario. Exemplary test data for the throttling calorimeter should include wet steam supply pressure and the temperature and pressure immediately after throttling.

Programme of suggested assignments

The table below shows a programme of suggested assignments that cover the pass, merit and distinction criteria in the assessment and grading grid. This is for guidance and it is recommended that centres either write their own assignments or adapt any Edexcel assignments to meet local needs and resources.

Criteria covered	Assignment title	Scenario	Assessment method
PI and MI	Using the Characteristic Gas Equation	An assignment in which learners use relevant equations to demonstrate knowledge of the polytropic process.	Timed test or individual case study requiring learners to use characteristic gas equation, polytropic process equation and the general gas equation; and a second task requiring learners determine the process index 'n'.
P2, P3, M2 and D1	Energy Transfer in Thermodynamic Systems	An assignment in which learners determine energy transfer.	Timed test or individual case study requiring learners to calculate condition parameters and work and heat transfer.
P4, P5 M3 and D2	Combustion Processes and Calorific Value of Fuels	An assignment in which learners demonstrate knowledge of combustion processes and the calorific value of fuels.	Timed test in which learners calculate the theoretical amount of air needed for the combustion of a given amount of fuel.
P6, P7, P8 and M4	Energy Transfer in Steam Plant	An assignment requiring learners to demonstrate their knowledge of steam plant.	Written tasks based on data relating to a given steam plant scenario.

Links to National Occupational Standards, other BTEC units, other BTEC qualifications and other relevant units and qualifications

This unit forms part of the BTEC Engineering sector suite. This unit has particular links with the following unit titles in the Engineering suite:

Level 1	Level 2	Level 3
		Mechanical Principles and Applications
		Principles and Applications of Fluid Mechanics

Essential resources

Ideally centres should be equipped with a bomb type calorimeter and a Boys' gas type calorimeter to determine the calorific value of fuels. Failing this, exemplary simulation material and test data will need to be provided. Clement and Desormes' apparatus for determination of the adiabatic index g might also be of value in the delivery of learning outcome 1. Learners will need to be provided with, or be encouraged to purchase, a set of thermodynamic property tables.

Employer engagement and vocational contexts

The use of vocational contexts is essential in the delivery and assessment of this unit. Some of the work can be set in the context of learners' work placements or be based on case studies of local employers. Industrial visits will enhance delivery of the unit.

There are a range of organisations that may be able help centres engage and involve local employers in the delivery of this unit, for example:

- Work Experience/Workplace learning frameworks Centre for Education and Industry (CEI, University of Warwick) – www.warwick.ac.uk/wie/cei/
- Learning and Skills Network www.vocationallearning.org.uk
- Network for Science, Technology, Engineering and Maths Network Ambassadors Scheme www.stemnet.org.uk
- National Education and Business Partnership Network www.nebpn.org
- Local, regional Business links www.businesslink.gov.uk
- Work-based learning guidance www.aimhighersw.ac.uk/wbl.htm

Indicative reading for learners

Textbooks

Darbyshire A – Mechanical Engineering BTEC National Option Units (Newnes, 2003) ISBN 0750657618 Joel R – Basic Engineering Thermodynamics (Prentice Hall, 1996) ISBN 0582256291

Moran M – Fundamentals of Engineering Thermodynamics (John Wiley and Sons, 2006) ISBN 0470030372

Sonntag R and Bourgnakke C-Introduction to Engineering Thermodynamics (John Wiley and Sons, 2006) ISBN 0471737593

Delivery of personal, learning and thinking skills

The table below identifies the opportunities for personal, learning and thinking skills (PLTS) that have been included within the pass assessment criteria of this unit.

Skill	When learners are
Independent enquirers	identifying questions to answer and problems to solve when rates of thermal
	energy transfer and thermal efficiency.

Although PLTS are identified within this unit as an inherent part of the assessment criteria, there are further opportunities to develop a range of PLTS through various approaches to teaching and learning.

Skill	When learners are
Creative thinkers	trying out alternative solutions to problems
Reflective learners	inviting feedback and dealing positively with praise, setbacks and criticism
Self-managers	organising their time and resources and prioritising actions when solving problems.

Functional Skills – Level 2

Skill	When learners are		
Mathematics			
Understand routine and non-routine problems in a wide range of familiar and unfamiliar contexts and situations	understanding the settings and contexts of thermodynamic system problems		
Identify the situation or problem and the mathematical methods needed to tackle it	identifying relevant data and calculating system parameters		
Select and apply a range of skills to find solutions	selecting and applying appropriate methods and procedures to solve thermodynamic system problems		
Use appropriate checking procedures and evaluate their effectiveness at each stage	checking the validity of calculations and findings		
Interpret and communicate solutions to practical problems in familiar and unfamiliar routine contexts and situations	presenting calculations in a logical sequence with statements of intent and correctly stated units		
Draw conclusions and provide mathematical justifications	justifying selection and use of formulae and presenting findings and conclusions		
English			
Writing – write documents, including extended writing pieces, communicating information, ideas and opinions, effectively and persuasively	presenting solutions to problems, justifying of methods used and communicating findings and conclusions.		